



QUEENSLAND: **Open for business**

Building on export performance,
improving certainty and
delivering in practice.



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Queensland Government

Today's discussion

1. Queensland–Japan partnership
2. Open for business
3. Queensland's coal sector
4. Investment opportunities
5. Policy development
6. Faster project delivery
7. Looking to the future



"The resources sector is the lifeblood of our economy. We need guaranteed investment and trade with our strategic partners to secure these industries' operations well into the future."

The Hon Dale Last MP



Hay Point Coal Terminal 21.2811° S, 149.2920° E

Queensland is
open for business



Importance of **Queensland coal**

In 2026, there
are currently

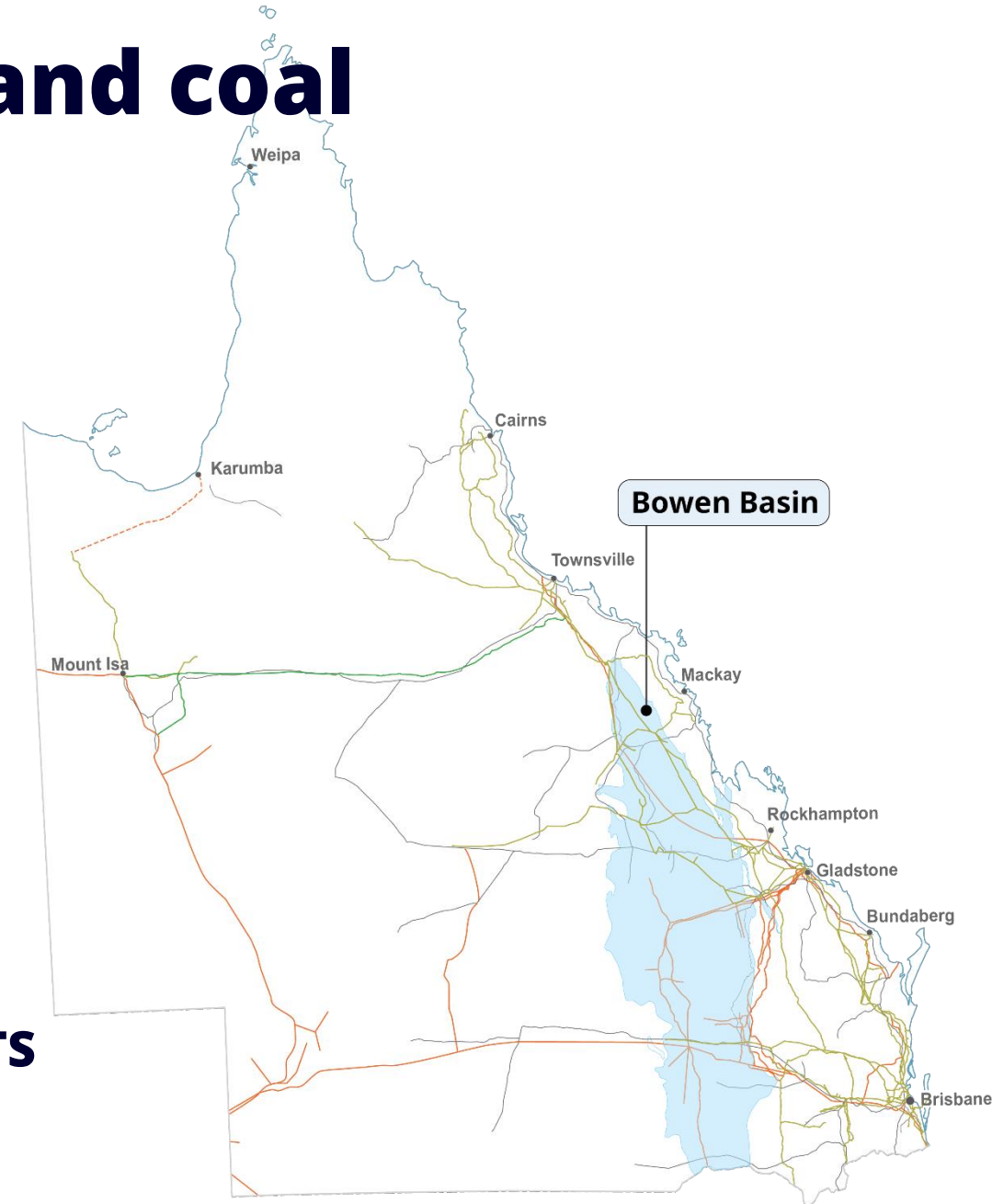
47
OPERATING
coal mines

32 operating
mines produced
**METALLURGICAL
COAL**

Queensland has some of the
HIGHEST QUALITY
metallurgical coal in the world

~66%
of QLD's
COAL EXPORTS
are metallurgical coal

There are
~23
**ADVANCED
COAL PROJECTS**
in QLD





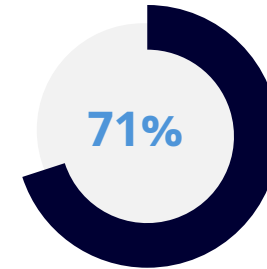
Queensland's coal **exports to Japan**

Japan remains one of Queensland's largest coal export partners, **accounting for 19.5% of total export volume**

39.4m
tonnes

\$8.2bn
export value

METALLURGICAL

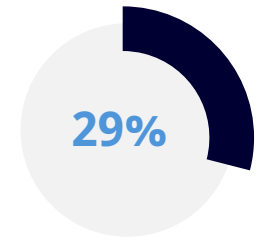


28m
tonnes

\$7bn
value

\$234
A\$/tonne realised price

THERMAL



11.4m
tonnes

\$2bn
value

\$146
A\$/tonne realised price





BRISBANE CITY SKYLINE 27.47° S, 153.03° E

Investment opportunities



Queensland's **policy development**

- Coordinator-General legislative reforms
- Cross-agency assessment team
- Resource Authority Register
- Land release process
- Queensland's Energy Roadmap

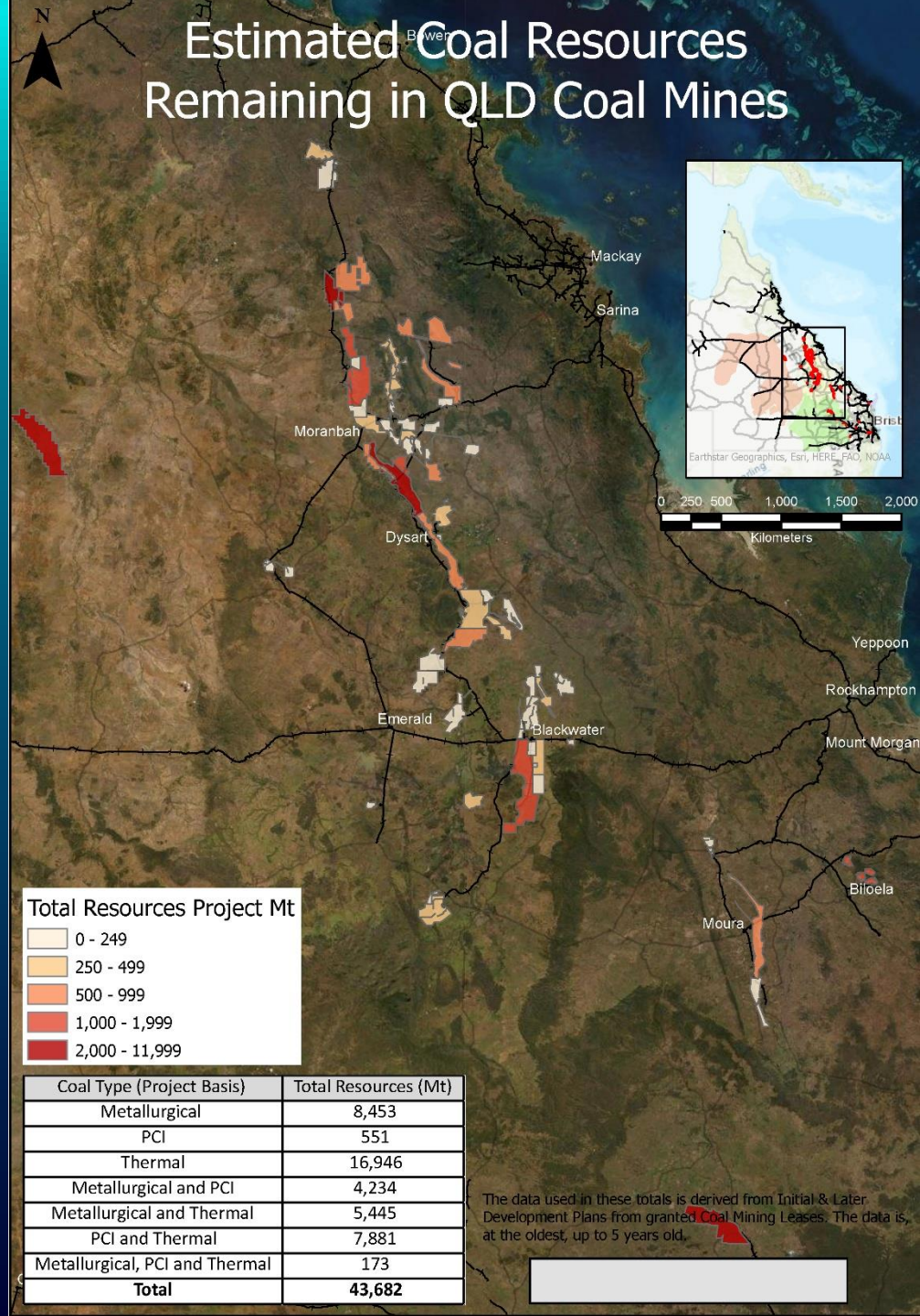




Accelerated
project delivery



Estimated Coal Resources Remaining in QLD Coal Mines



Future of **coal in Queensland**

- More than 43 billion tonnes of coal under approved mining leases
- 200+ years of approved coal resources at current production rates
- Vast further resources under exploration and mineral development licences
- Predominantly metallurgical coal in the Bowen Basin





Thank you

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